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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



QUJIANG CULTURE HOLDINGS

曲江文控

XI’AN QUJIANG CULTURE HOLDINGS CO., LTD.

(西安曲江文化控股有限公司)

(Incorporated with limited liability in the People’s Republic of China)

**U.S.\$300,000,000 5.5 per cent. Bonds due 2023 (the “Bonds”)
(Stock Code: 40183)**

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner

CMB International

Joint Lead Managers and Joint Bookrunners

**CNCB Capital
China International
Capital Corporation**

**CEB International
Orient Securities
(Hong Kong)**

**CLSA
SPDB
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 26 February 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 5 March 2020.

Hong Kong, 4 March 2020

As at the date of this announcement, the directors of Xi’an Qujiang Culture Holdings Co., Ltd. are Ms. WANG Miao, Ms. DI Jiehua and Mr. PENG Haitao.